

## PLANNED GIVING INFORMATION

One of the greatest legacies you can leave our community is a planned gift, which ensures that an organization's mission will have the resources it needs indefinitely in the future.

Giving through your will is referred to as a bequest and it can include a variety of creative ways to give, whether it is cash, a percentage of your estate, securities, or as a life insurance beneficiary.

A bequest to CNE provides the resources nonprofit organizations need to meet their missions efficiently and effectively. Your bequest will be multiplied throughout our community, serving more than 300 nonprofit members.

## MAKING A BEQUEST TO CNE IS EASY

Organization Name: Center for Nonprofit Excellence, Charlottesville, Virginia

Federal tax number is: 20-3412827

In concert with your legal, tax or financial advisor, you only need to include some specific language in your will, such as:

I hereby give to the Members of the Board of Center for Nonprofit Excellence, a nonprofit organization located in Charlottesville, Virginia, \_\_\_\_\_ {fill in the blank with the dollar amount, percentage of estate, or specific property you intend to give to CNE} to be used for the purposes of the organization.

Bequests can be made at any time, we only ask that you contact us or mail in this form once the decision has been made. This will ensure that we are able to properly thank you for the gift and communicate the impact your gift will have in the future.

## Donor Information

We respectfully ask for the following information, so we can better communicate with you!

Name: \_\_\_\_\_

Address: \_\_\_\_\_

Telephone: \_\_\_\_\_

Email: \_\_\_\_\_

☐ Please sign me up for CNE's weekly newsletter!

## Acknowledgement Information

May we thank you publicly on our website and in other donor acknowledgment materials?

☐ Yes, you may refer to me (us) as a CNE donor(s)

☐ No, I (we) wish this gift to remain anonymous

How would you like to be acknowledged?

\_\_\_\_\_  
Name(s)

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

If you have any questions or need further information, please contact our Director of Philanthropy, Marisa Vrooman at [mvrooman@thecne.org](mailto:mvrooman@thecne.org) or 434-244-3330. Thank you!